

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2004.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2004. Source: PIERS, July 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Bangkok, Thailand

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 9.0 \ 17.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
NYK Line	100%	100%	32										

Average Container Rate

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 34.0 \ 606.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	65%	54%	24										
COSCO	18%	8%	12	\$2,700	\$230								\$2,930
Evergreen	12%	20%	23	\$3,700	\$230	\$40							\$3,970
Yang Ming	6%	4%	39	\$3,633	\$252	\$40							\$3,925
Hyundai	0%	9%	25										
Average Container Rate													\$3,443

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 374.0 \ 1,264.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	73%	84%	15	\$3,600	\$316								\$3,916
Hatsu Marine Ltd.	23%	7%											
COSCO	3%	2%											
Mexican Line	1%	0%	19										
Lykes Lines	0%	4%	19										
Average Container Rate													\$3,916

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 922.0 \ 3,650.7

Month\Year: 922.0 \ 3,650.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	20%	19%	33										
Evergreen	19%	14%	25										
Hanjin	14%	15%	26										
NYK Line	13%	16%	26										
Hyundai	12%	8%	27										
COSCO	7%	8%	33										
MOL	6%	7%											
OOCL	2%	2%	26										
China Shipping	2%	4%		\$2,000									\$2,000
CMA-CGM	2%	1%	20	\$2,650	\$230								\$2,880
Hatsu Marine Ltd.	2%	1%	24										
K Line	1%	1%	27										
Maersk-SeaLand	1%	1%	15	\$3,900	\$230	\$40							\$4,170
APL	0%	0%	24	\$143 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$3,295
P&O Nedlloyd	0%	4%	31	\$141 ¹⁶	\$11 ¹⁶	\$40						21 KT	\$3,222
Average Container Rate													\$2,769

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 233.0 \ 973.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	45%	32%	27	\$3,650	\$230	\$40							\$3,920
COSCO	14%	10%	30	\$2,700	\$230								\$2,930
Yang Ming	13%	15%	35										
Hatsu Marine Ltd.	11%	7%	26										
OOCL	9%	2%	24	\$2,200	\$230	\$40							\$2,470
MOL	7%	9%											
NYK Line	1%	17%	24										
Hanjin	0%	5%	24										
Average Container Rate													\$3,536

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 204.0 \ 536.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	42%	37%	36	\$2,500	\$230								\$2,730
NYK Line	24%	11%	27										
Hanjin	13%	28%	27										
Hatsu Marine Ltd.	13%	12%	35										
Hapag-Lloyd	7%	8%	23	\$4,368	\$252	\$40							\$4,660
Yang Ming	1%	1%	36										
OOCL	1%	0%	29										
Average Container Rate													\$3,000

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 68.0 \ 189.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	50%	28%	31										
Evergreen	21%	13%	33										
Hatsu Marine Ltd.	9%	3%	36										
OOCL	6%	11%	30										
Hapag-Lloyd	6%	10%	23	\$2,814	\$252	\$40	9%						\$3,359
NYK Line	6%	2%	28										
APL	3%	1%	33	\$286 ¹⁶	\$12 ¹⁶	\$40	9%					21 KT	\$6,839
P&O Nedlloyd	0%	23%	30	\$157 ¹⁶	\$11 ¹⁶	\$40						21 KT	\$3,558
MOL	0%	8%											
Average Container Rate													\$4,519

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 459.8 \ 2,040.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	29%	22%		\$2,800									\$2,800
OOCL	27%	29%	15										
COSCO	20%	8%											
Evergreen	10%	23%	17										
Hatsu Marine Ltd.	10%	2%											
APL	4%	3%	19	\$3,150									\$3,150
Lykes Lines	0%	8%	21										
Average Container Rate													\$2,841

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 112.0 \ 480.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	63%	55%		\$2,900									\$2,900
Maersk-SeaLand	32%	20%	32	\$4,350	\$384	\$40							\$4,774
Zim Line	4%	1%	25										
Evergreen	2%	3%	18										
P&O Nedlloyd	0%	21%	19										
Average Container Rate													\$3,536

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 2004

Month\Year: 90.0 \ 174.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	62%	59%	23										
Evergreen	18%	29%	22	\$3,800	\$230	\$40							\$4,070
Hanjin	13%	7%	32										
COSCO	4%	2%		\$2,700	\$230								\$2,930
NYK Line	2%	1%	22										
Average Container Rate													\$3,842